

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

FIRST SPONSOR GROUP LIMITED

Security

FIRST SPONSOR GROUP LIMITED - KYG3488W1078 - ADN

Announcement Details

Announcement Title

Outcome of Regulatory Review

Date & Time of Broadcast

25-Apr-2019 06:57:22

Status

Replacement

Corporate Action Reference

SG190325RHDIE7Q

Submitted By (Co./ Ind. Name)

Neo Teck Pheng

Designation

Group Chief Executive Officer and Executive Director

Event Status

Pending Record Date Announcement

Underwritten

No

Shareholders' Approval Required?

Yes

Shareholders' Approval Obtained

Yes

Financial Year End

31/12/2019

Foreign Shareholder Eligibility

No

Attachment for Intent

FSGL_-_Rights_and_Bonus_Issue_-_Launch_Announcement_New_Structure.pdf

Event Narrative

Narrative
Type

Narrative Text

Additional Text	(1) PROPOSED RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE OF SERIES 2 PERPETUAL CONVERTIBLE CAPITAL SECURITIES WITH FREE DETACHABLE WARRANTS EXERCISABLE INTO SHARES ; AND (2) PROPOSED BONUS ISSUE OF WARRANTS EXERCISABLE INTO SHARES
Additional Text	NOTES: (1) Please see attached for more information. (2) "Shareholders' Approval required" refers to the reliance on the General Share Issue Mandate to be obtained at the AGM of the Company to be convened on 24 April 2019. The Company will not be seeking specific approval from Shareholders for the Proposed Exercises.

Dates

Record Date and Time

06/05/2019 17:00:00

Ex Date

03/05/2019

Attachment for Record Date

FSGL_-_Rights_and_Bonus_Issue_-_Notice_of_BCD.pdf

Rights Details

Security Not Found?

No

Renounceable

Yes

Rights Security Distribution Ratio- Underlying

7

Rights Security Distribution Ratio- Rights Security

1

Option Exercise

Issue Price (Per Rights)

SGD 1.3

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[FSGL_-_Rights_and_Bonus_Issue_-_Launch_Announcement_New_Structure.pdf](#)

[FSGL_-_Rights_Issue_-_Receipt_of_AIP_Announcement.PDF](#)

[FSGL_-_Rights_and_Bonus_Issue_-_Notice_of_BCD.pdf](#)

Total size =788K

Related Announcements

Related Announcements

[03/04/2019 18:00:19](#)

[25/03/2019 23:42:03](#)
