

SECURITIES AND FUTURES ACT (CAP. 289)  
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)  
REGULATIONS 2012

**NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER  
IN RESPECT OF INTERESTS IN SECURITIES**

FORM

1

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing this notification form.
2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
9. In this form, the term "Listed Issuer" refers to –
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

## Part I - General

1. Name of Listed Issuer:

First Sponsor Group Limited ("Company")

2. Type of Listed Issuer:

- Company/Corporation  
 Registered/Recognised Business Trust  
 Real Estate Investment Trust

3. Name of Director/CEO:

Neo Teck Pheng

4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?

- Yes  
 No


5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?

- Yes (*Please proceed to complete Part II*)  
 No (*Please proceed to complete Part III*)

6. Date of notification to Listed Issuer:

25-Sep-2020

**Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer**

Transaction **A** 

1. Date of acquisition of or change in interest:

22-Sep-2020

2. Date on which Director/CEO became aware of the acquisition of, or change in, interest   
(if different from item 1 above, please specify the date):

25-Sep-2020

3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

The Director received notification on 25 September 2020 on the crediting of 2,227,731 bonus warrants (ISIN Code: KYG3488W1490) ("Warrants 2020") to him.  
The warrants (ISIN Code: KYG3488W1235) are referred to as "Warrants 2019".

4. Type of securities which are the subject of the transaction (more than one option may be chosen):

Ordinary voting shares/units of Listed Issuer

Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer

Rights/Options/Warrants over shares/units of Listed Issuer

Debentures of Listed Issuer

Rights/Options over debentures of Listed Issuer

Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer

Participatory interests made available by Listed Issuer

Others (please specify):

5. Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:

2,227,731 Warrants 2020

6. Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

Nil

7. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances :

- Acceptance of employee share options/share awards
- Vesting of share awards
- Exercise of employee share options
- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

Warrants 2020 were issued to shareholders of the Company pursuant to a bonus issue on the basis of one (1) Warrant 2020 for every four (4) existing shares in the capital of the Company ("Shares") held by shareholders as at 5.00 p.m. on 17 September 2020 ("Bonus Issue of Warrants 2020"). Each Warrant 2020 carries the right to subscribe for one (1) new Share.

- Others (*please specify*):

8. Quantum of interests in securities held by Director/CEO before and after the transaction.

Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options/warrants held:	0	28,676,427 Warrants 2019	28,676,427 Warrants 2019
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	0	28,676,427 Shares	28,676,427 Shares
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options/warrants held:	2,227,731 Warrants 2020	28,676,427 Warrants 2019	(a) 28,676,427 Warrants 2019 (b) 2,227,731 Warrants 2020

No. (if known) of shares/units underlying the rights/options/ warrants:	2,227,731 Shares	28,676,427 Shares	30,904,158 Shares
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9. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

Neo Teck Pheng is treated under Section 4 of the Securities and Futures Act as having an interest in 28,676,427 Warrants 2019, through his 80% interest in First Sponsor Management Limited ("FSML") which holds 67.5% in First Sponsor Capital Limited ("FSCL"), which holds 28,676,427 Warrants 2019.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

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12. Remarks (if any):

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Transaction Reference Number (auto-generated):

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**Transaction B** 

1. Date of acquisition of or change in interest:

22-Sep-2020

2. Date on which Director/CEO became aware of the acquisition of, or change in, interest   
(if different from item 1 above, please specify the date):

25-Sep-2020

3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

The Director received notification on 25 September 2020 on the crediting of 2,107,517 Warrants 2020 into the CDP account of Ararat Holdings Limited ("AHL").

4. Type of securities which are the subject of the transaction (more than one option may be chosen):

Ordinary voting shares/units of Listed Issuer

Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer

Rights/Options/Warrants over shares/units of Listed Issuer

Debentures of Listed Issuer

Rights/Options over debentures of Listed Issuer

Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer

Participatory interests made available by Listed Issuer

Others (please specify):

5. Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:

2,107,517 Warrants 2020

6. Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

Nil

7. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (e.g. *married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (e.g. *married deals*)

Other circumstances :

- Acceptance of employee share options/share awards
- Vesting of share awards
- Exercise of employee share options
- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

Bonus Issue of Warrants 2020

- Others (*please specify*):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options/warrants held:	2,227,731 Warrants 2020	28,676,427 Warrants 2019	(a) 28,676,427 Warrants 2019 (b) 2,227,731 Warrants 2020
No. ( <i>if known</i> ) of shares/units underlying the rights/options/ warrants:	2,227,731 Shares	28,676,427 Shares	30,904,158 Shares
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options/warrants held:	2,227,731 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 2,107,517 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 4,335,248 Warrants 2020

No. (if known) of shares/units underlying the rights/options/ warrants:	2,227,731 Shares	30,783,944 Shares	33,011,675 Shares
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9. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

Neo Teck Pheng is treated under Section 4 of the Securities and Futures Act as having an interest in (a) 28,676,427 Warrants 2019, through his 80% interest in FSML which holds 67.5% interest in FSCL, which in turn holds 28,676,427 Warrants 2019 directly, and (b) 2,107,517 Warrants 2020 through his 100% interest in AHL, which holds 2,107,517 Warrants 2020 directly.

10. Attachments (if any):



11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

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12. Remarks (if any):

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Transaction Reference Number (auto-generated):


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Transaction C 

1. Date of acquisition of or change in interest:

22-Sep-2020

2. Date on which Director/CEO became aware of the acquisition of, or change in, interest   
(if different from item 1 above, please specify the date):

25-Sep-2020

3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

The Director received notification on 25 September 2020 on the crediting of 1,961,712 Warrants 2020 into the CDP account of Magnificent Opportunity Limited ("MOL").

4. Type of securities which are the subject of the transaction (more than one option may be chosen):

- Ordinary voting shares/units of Listed Issuer  
 Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer  
 Rights/Options/Warrants over shares/units of Listed Issuer  
 Debentures of Listed Issuer

- Rights/Options over debentures of Listed Issuer

- Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer

- Participatory interests made available by Listed Issuer

- Others (please specify):

5. Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:

1,961,712 Warrants 2020

6. Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

Nil

7. Circumstance giving rise to the interest or change in interest:  
Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (e.g. *married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (e.g. *married deals*)

Other circumstances :

- Acceptance of employee share options/share awards
- Vesting of share awards
- Exercise of employee share options
- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

Bonus Issue of Warrants 2020

- Others (*please specify*):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 5. Change in respect of rights/options over debentures of Listed Issuer

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options held:	2,227,731 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 2,107,517 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 4,335,248 Warrants 2020
Principal amount ( <i>if known</i> ) of debentures underlying the rights/options:	2,227,731 Shares	30,783,944 Shares	33,011,675 Shares
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options held:	2,227,731 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 4,069,229 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 6,296,960 Warrants 2020

Principal amount (if known) of debentures underlying the rights/options:	2,227,731 Shares	32,745,656 Shares	34,973,387 Shares
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9. Circumstances giving rise to deemed interests (if the interest is such):  
 [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

Neo Teck Pheng is treated under Section 4 of the Securities and Futures Act as having an interest in (a) 28,676,427 Warrants 2019, through his 80% interest in FSML which holds 67.5% interest in FSCL, which in turn holds 28,676,427 Warrants 2019 directly, and (b) 4,069,229 Warrants 2020, through his 100% interests in AHL and MOL, which respectively holds 2,107,517 Warrants 2020 and 1,961,712 Warrants 2020 directly.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

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12. Remarks (if any):

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Transaction Reference Number (auto-generated):

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Transaction **D** 

1. Date of acquisition of or change in interest:

22-Sep-2020

2. Date on which Director/CEO became aware of the acquisition of, or change in, interest   
(if different from item 1 above, please specify the date):

25-Sep-2020

3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):

The Director received confirmation on 25 September 2020 on the issue of the certificates in respect of 71,691,067 Warrants 2020 to First Sponsor Capital Limited ("FSCL").

4. Type of securities which are the subject of the transaction (more than one option may be chosen):

Ordinary voting shares/units of Listed Issuer

Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer

Rights/Options/Warrants over shares/units of Listed Issuer

Debentures of Listed Issuer

Rights/Options over debentures of Listed Issuer

Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer

Participatory interests made available by Listed Issuer

Others (please specify):

5. Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:

71,691,067 Warrants 2020

6. Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):

Nil

7. Circumstance giving rise to the interest or change in interest:  
Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (e.g. *married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (e.g. *married deals*)

Other circumstances :

- Acceptance of employee share options/share awards
- Vesting of share awards
- Exercise of employee share options
- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

Bonus Issue of Warrants 2020

- Others (*please specify*):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 5. Change in respect of rights/options over debentures of Listed Issuer

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options held:	2,227,731 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 4,069,229 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 6,296,960 Warrants 2020
Principal amount ( <i>if known</i> ) of debentures underlying the rights/options:	2,227,731 Shares	32,745,656 Shares	34,973,387 Shares
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of rights/options held:	2,227,731 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 75,760,296 Warrants 2020	(a) 28,676,427 Warrants 2019 (b) 77,988,027 Warrants 2020

Principal amount (if known) of debentures underlying the rights/options:	2,227,731 Shares	104,436,723 Shares	106,664,454 Shares
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9. Circumstances giving rise to deemed interests (if the interest is such):  
[You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

Neo Teck Pheng is treated under Section 4 of the Securities and Futures Act as having an interest in (a) 28,676,427 Warrants 2019 and (b) 75,760,296 Warrants 2020, through his (i) 80% interest in FSML which holds 67.5% interest in FSCL, which in turn holds 28,676,427 Warrants 2019 and 71,691,067 Warrants 2020 directly, and (ii) 100% interests in AHL and MOL, which respectively holds 2,107,517 Warrants 2020 and 1,961,712 Warrants 2020 directly.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

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12. Remarks (if any):

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Transaction Reference Number (auto-generated):

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Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

(b) Designation (if applicable):

N.A.

(c) Name of entity (*if applicable*):

N.A.