# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: First Sponsor Group Limited ("Company") 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Neo Teck Pheng 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? √ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? ☐ Yes (Please proceed to complete Part II) (Please proceed to complete Part III) 6. Date of notification to Listed Issuer: 01-Oct-2024

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

30-Sep-2024
Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
30-Sep-2024
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
N.A.
Type of securities which are the subject of the transaction (more than one option may be
chosen):
Ordinary voting shares/units of Listed Issuer
Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
✓ Rights/Options/Warrants over shares/units of Listed Issuer
✓ Debentures of Listed Issuer
Rights/Options over debentures of Listed Issuer
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
Participatory interests made available by Listed Issuer
Others (please specify):
Number of shares, units, rights, options, warrants, participatory interests and/or principa amount/value of debentures or contracts acquired or disposed of by Director/CEO:
6,304,610 series 3 convertible securities allotted pursuant to the acceptance of rights entitlements
Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
\$\$6,808,978.80

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	✓ Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	6,304,610	91,824,200	98,128,810
No. (if known) of shares/units underlying the rights/options/ warrants:	6,304,610 series 3 convertible securities	91,824,200 series 3 convertible securities	98,128,810 series 3 convertible securities
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	91,824,200	91,824,200

No. (if known) of shares/units underlying the rights/options/ warrants:	0	91,824,200 series 3 convertible securities	91,824,200 series 3 convertible securities
Table 4. Change in respect of debentur	es of Listed Issue	r	
Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	0	0	0
No. (if known) of shares/units underlying convertible debentures:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	\$\$6,808,978.80	0	S\$6,808,978.80
No. (if known) of shares/units underlying convertible debentures:	6,304,610 shares	0	6,304,610 shares
set out in item 8 tables 1 to 8, arises]			
Neo Teck Pheng is treated under Section 4 of paid Rights in relation to the Company's right First Sponsor Management Limited, which ho holds 91,824,200 nil-paid Rights (including 23)	the Securities and Fu s issue of series 3 con lds a 67.5% interest ir	tures Act as having an vertible securities, thro n First Sponsor Capital	interest in 91,824,200 nil- ough his 80% interest in Limited ("FSCL"), which
Set out in item 8 tables 1 to 8, arises]  Neo Teck Pheng is treated under Section 4 of paid Rights in relation to the Company's right First Sponsor Management Limited, which ho holds 91,824,200 nil-paid Rights (including 23 Singapore Pte Ltd.).	the Securities and Fu s issue of series 3 con lds a 67.5% interest ir ,000,000 nil-paid Righ	tures Act as having an vertible securities, thron First Sponsor Capital nts held in the name o	interest in 91,824,200 nil- ough his 80% interest in Limited ("FSCL"), which
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If this is a <b>replacement</b> of an earlier not (a) SGXNet announcement reference (the "Initial Announcement"):	the Securities and Furstissue of series 3 con lds a 67.5% interest in ,000,000 nil-paid Right chould not exceed 1MB of the first notification, please per of the first notification.	tures Act as having an vertible securities, three n First Sponsor Capital nts held in the name o c.)	interest in 91,824,200 nil- ough his 80% interest in Limited ("FSCL"), which f Citibank Nominees
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12.

Data of acquisition of an abanga in interest.
Date of acquisition of or change in interest:
30-Sep-2024
Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
30-Sep-2024
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
N.A.
Type of securities which are the subject of the transaction (more than one option may be chosen):
Ordinary voting shares/units of Listed Issuer
Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
Rights/Options/Warrants over shares/units of Listed Issuer
✓ Debentures of Listed Issuer
Rights/Options over debentures of Listed Issuer
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
Participatory interests made available by Listed Issuer
Others (please specify):
Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
91,824,200 series 3 convertible securities allotted to FSCL pursuant to its acceptance of its rights entitlements
Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
\$\$99,170,136.00

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	✓ Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	☐ Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 3. Change in respect of rights/options/warrants over shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	91,824,200	91,824,200
No. (if known) of shares/units underlying the rights/options/ warrants:	0	91,824,200 series 3 convertible securities	91,824,200 series 3 convertible securities
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of rights/options/warrants held:	0	0	0

No. (if known) of shares/units underlying the rights/options/ warrants:	0	0	0
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Table 4. Change in respect of debentures of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Principal amount of debentures held:	S\$6,808,978.80	0	\$\$6,808,978.80
No. (if known) of shares/units underlying convertible debentures:	6,304,610 shares	0	6,304,610 shares
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  Principal amount of debentures held:	Direct Interest \$\$6,808,978.80	Deemed Interest \$\$99,170,136.00	<i>Total</i> S\$105,979,114.80

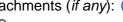
9. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

#### TABLE 4:

11.

Neo Teck Pheng is treated under Section 4 of the Securities and Futures Act as having an interest in an aggregate of S\$99,170,136.00 in principal amount of debentures in the form of series 3 convertible securities issued by the Company, through his 80% interest in First Sponsor Management Limited, which holds a 67.5% interest in FSCL, which holds directly an aggregate of \$\$99,170,136.00 in principal amount of series 3 convertible securities (including S\$24,840,000.00 held in the name of Citibank Nominees Singapore Pte Ltd.)

Attachments (if any): 🕥 10.



(The total file size for all attachment(s) should not exceed 1MB.)

If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the first notification which was announced on SGXNet

/	(the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

12. Remarks (if any):

Transac	ction Reference Number (auto-generated):
4 3 6	8 3 6 5 4 5 3 4 6 3
Item 13	is to be completed by an individual submitting this notification form on behalf of the Director/CEO.
13. Par	ticulars of Individual submitting this notification form to the Listed Issuer:
(a)	Name of Individual:
	Neo Teck Pheng
(b)	Designation (if applicable):
	N.A.
(c)	Name of entity (if applicable):
(5)	N.A.
	IV.A.