



# FIRST SPONSOR GROUP LIMITED

(Company Registration No. AT-195714)

(Incorporated in the Cayman Islands on 24 September 2007)

## NOTICE OF REDEMPTION OF NOTES

NOTICE TO HOLDERS OF THE OUTSTANDING  
S\$50,000,000 4.00 PER CENT. FIXED RATE NOTES DUE 2018  
COMPRISED IN SERIES 001  
(ISIN: SG6XB8000007)  
(THE “NOTES”)

of First Sponsor Group Limited (the “Issuer”)

*Unless otherwise defined, capitalised terms used in this Notice shall have the meanings ascribed to them in the terms and conditions of the Notes (the “Conditions”, and each, a “Condition”) and the pricing supplement dated 2 June 2015 (the “Pricing Supplement”).*

Reference is made to (A) the Notes which are constituted by the trust deed dated 15 May 2015 entered into between (1) the Issuer, as issuer and (2) DBS Trustee Limited, as trustee, and (B) the Pricing Supplement.

**NOTICE IS HEREBY GIVEN** by the Issuer that it shall, pursuant to Condition 6(d) of the Notes, redeem all of the outstanding Notes on 4 June 2017 (the “Redemption Date”).

The outstanding Notes will be redeemed at 101.00 per cent. of the Denomination Amount of the Notes, together with interest accrued to (but excluding) the Redemption Date (collectively, the “Redemption Moneys”).

The Issuer shall make or cause to be made payment of the Redemption Moneys in Singapore dollars to The Central Depository (Pte) Limited (the “Depository”) for the account of the holders of the outstanding Notes. Such Redemption Moneys will be paid to the persons who, as at the date falling five (5) business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the outstanding Notes, via the payment method as previously agreed between themselves and the Depository. As the Redemption Date will fall on a Sunday, such payment of the Redemption Moneys will be effected on 5 June 2017.

BY ORDER OF THE BOARD  
First Sponsor Group Limited  
28 April 2017