

WD::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

FIRST SPONSOR GROUP LIMITED

Security

FIRST SPONSOR GROUP LIMITED - KYG3488W1078 - ADN

Announcement Details

Announcement Title

Rights Announcement Withdrawn

Date & Time of Broadcast

25-Mar-2019 23:35:52

Status

Withdraw

Corporate Action Reference

SG190214RHDIFFQW

Submitted By (Co./ Ind. Name)

Neo Teck Pheng

Designation

Group Chief Executive Officer and Executive Director

Event Status

Rejected

Underwritten

No

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Financial Year End

31/12/2019

Foreign Shareholder Eligibility

No

Attachment for Intent

FSGL_-_Rights_and_Bonus_Issue_-_Launch_Announcement.PDF

Event Narrative

Narrative Type	Narrative Text

Additional Text	PROPOSED RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE OF SERIES 2 PERPETUAL CONVERTIBLE CAPITAL SECURITIES WITH FREE DETACHABLE WARRANTS EXERCISABLE INTO SERIES 2 PERPETUAL CONVERTIBLE CAPITAL SECURITIES.
Additional Text	Please see attached for more information.

Dates

Rights Details

Security Not Found?

No

Renounceable

Yes

Rights Security Distribution Ratio- Underlying

7

Rights Security Distribution Ratio- Rights Security

1

Option Exercise

Issue Price (Per Rights)

SGD 1.3

Renounceable Conditions

Allow Over Subscription

Yes

Reason(s) for Withdrawal

Reason(s) for Withdrawal

Please refer to the 18 March 2019 announcement for more information. Taking into account regulatory feedback received for the classification of the warrants proposed to be issued under the Initial Proposed Exercises and its suitability for distribution in a retail offering, the Company has withdrawn its submitted ALA.

Attachments

[FSGL - Rights and Bonus Issue - Launch Announcement.PDF](#)

Total size =515K

Related Announcements

Related Announcements

[14/02/2019 07:24:03](#)