

## RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

FIRST SPONSOR GROUP LIMITED

#### Security

FIRST SPONSOR GROUP LIMITED - KYG3488W1078 - ADN

### Announcement Details

#### Announcement Title

Propose Renounceable Non-underwritten Rights Issue

#### Date & Time of Broadcast

25-Mar-2019 23:42:03

#### Status

New

#### Corporate Action Reference

SG190325RHDIJE7Q

#### Submitted By (Co./ Ind. Name)

Neo Teck Pheng

#### Designation

Group Chief Executive Officer and Executive Director

#### Underwritten

No

#### Shareholders' Approval Required?

Yes

#### Shareholders' Approval Obtained

No

#### Financial Year End

31/12/2019

#### Foreign Shareholder Eligibility

No

#### Attachment for Intent

FSGL\_-\_Rights\_and\_Bonus\_Issue\_-\_Launch\_Announcement\_New\_Structure.pdf

### Event Narrative

Narrative Type	Narrative Text
Additional Text	(1) PROPOSED RENOUNCEABLE AND NON-UNDERWRITTEN RIGHTS ISSUE OF SERIES 2 PERPETUAL CONVERTIBLE CAPITAL SECURITIES WITH FREE DETACHABLE WARRANTS EXERCISABLE INTO SHARES

	; AND (2) PROPOSED BONUS ISSUE OF WARRANTS EXERCISABLE INTO SHARES
Additional Text	NOTES: (1) Please see attached for more information. (2) "Shareholders' Approval required" refers to the reliance on the General Share Issue Mandate to be obtained at the AGM of the Company to be convened on 24 April 2019. The Company will not be seeking specific approval from Shareholders for the Proposed Exercises.

## Dates

## Rights Details

### Security Not Found?

No

### Renounceable

Yes

### Rights Security Distribution Ratio- Underlying

7

### Rights Security Distribution Ratio- Rights Security

1

## Option Exercise

### Issue Price (Per Rights)

SGD 1.3

## Renounceable Conditions

### Allow Over Subscription

Yes

## Attachments

[FSGL - Rights and Bonus Issue - Launch Announcement New Structure.pdf](#)

Total size =506K